

# **USER MANUAL**

# Purchase Rate at item selection on sale



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# Purchase Rate at item selection on

# sale/1.6>>

## Introduction

This module will provide you "Cost of goods sold" depending on the costing method selected at item creation screen at the time while selecting item at Sales Voucher and also alert you if you are selling it less than cost price.

#### **Benefits**

- Easy maintain of Stock items.
- Easy track of purchase rate during sales.

#### What's New?

#### New in Release 1.6: -

- a. Compatible with new release 6.5.1.
- b. Working with POS invoice too.

# **Important!**

Take back up of your company data before activating the Add-on.

Once you try / purchase an Add-on, follow the steps below to configure the Add-on and use it.

#### **Setup Guide**

Update your license by going to Gateway of Tally → F12: Configuration → Licensing →
 Update License

(In case you are using multi-site account, you will need to configure Tally.ERP 9 to activate the Add-on for a particular site. Click <u>here</u> for the steps.)

- 2. Shut down and Restart Tally.ERP 9 and open your company.
- 3. Get Add-on help and open user manual.

For Tally.ERP Series A versions lower than Release 5.0

Go to  $\underline{\mathbf{H}}$ :  $\mathbf{Help} \rightarrow \mathbf{Add}$ -on  $\mathbf{Help}$  to open the user manual.

For Tally.ERP Series A release 5.0 and above

Press Ctrl + Alt + H to get Add-on help.

4. Activate the Add-on.

# For Tally.ERP 9 versions lower than Series A, Release 3.2

Go to Gateway of Tally > F11: Features > Inventory Features

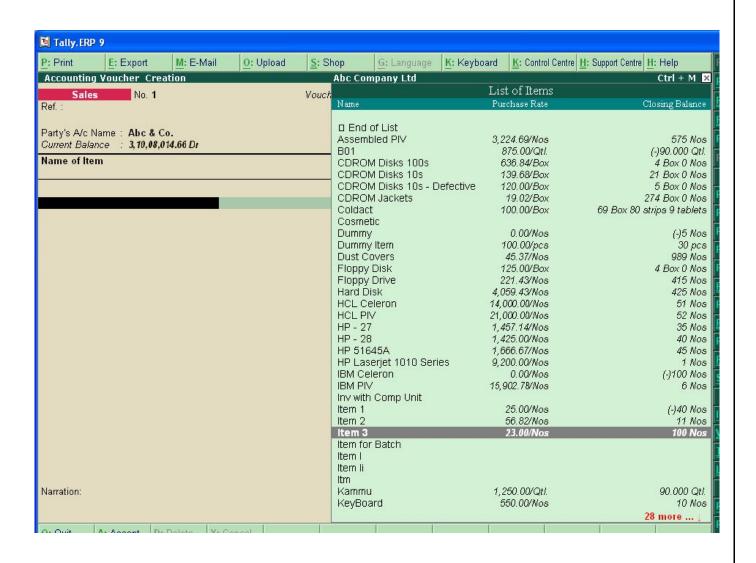
Set "Yes" to the options "Enable Purchase Rate at item selection on sale"

# For Tally. ERP 9 version Series A, Release 3.2 and above

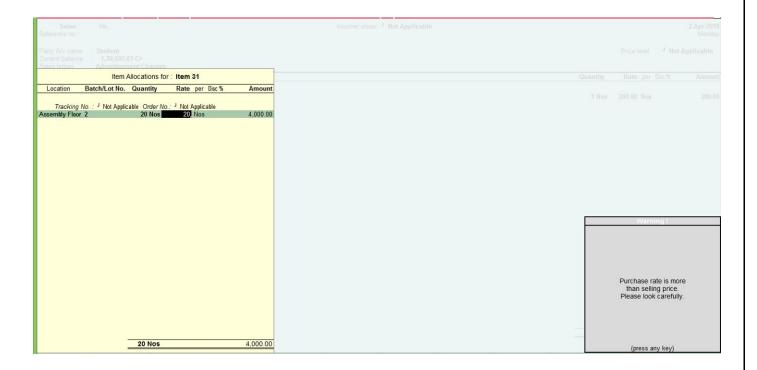
Go to Gateway of Tally > F11: Features > Add-on Features

Set "Yes" to the options "Enable Purchase Rate at item selection on sale"

5. Enter the sales invoice at item selection, you will see the Item Name, ClosingRate, Closing Quantity: -



6. While entering the Sale Price, if you enter the price below the purchase cost, then a notification comes to warn you, that you are selling it below the purchase cost: -



# **FAQs**

## Which version/releases of Tally.ERP 9 does the add-on support?

This add-on will work only from Tally.ERP 9 Series A, release 3.0 to Tally.ERP 9 Series A, 6.5.1.

## How will I get support for this add-on?

For any functional support requirements please do write to us on <u>intallysolutions@gmail.com</u> or call us at +91-9813501438, +91-9991428000. Alternatively, you can send a support query from Support Centre (Ctrl + H).

## If I need some enhancement / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on <u>intallysolutions@gmail.com</u> with your additional requirements and we will revert to you in 24 business hours.

#### Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

# What will happen after one year?

20% of the then MRP will be charged for one year of email support and versions (minor & major).

#### I am using a multisite. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

#### How do I configure the add-ons?

If you are a <u>Tally.ERP 9 Multi site user</u>, add the Add-on to the required site as follows:

- a. Press Ctrl + K or Click on Control Centre and log into your account
- b. Go to Licensing & Configuration → TDL Management → F8: TDL Config List → Select the site's default TDL
- c. Under 'Specify Account TDLs for loading', select the Add-on Name and accept the screen.



d. Update your license by going to Gateway of Tally → F12: Configuration → Licensing →
 Update License

Note: To know or change the site's default TDL configuration, go to Licensing & Configuration

→ License Management → F6: Show Config and look at the TDL Configuration column.)

If you face problems in configuring the add-on, click on this link to know more.

http://www.tallysolutions.com/website/html/solutions/how-to-configure.php

#### I have upgraded to a new Tally.ERP 9 Release. What will happen?

Normally, the add-on will work fine without any glitches. If you face problems with the Add-on, you can contact us for support.

#### Product and Features Page shows errors with the Add-on. What do I do?

Check first if the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has error. If the Add-on has a problem, you can report it to us.

#### My Tally went into educational mode after installing the add-on. What do I do?

Go into Control Centre → Licensing & Configuration → TDL Management → F8: TDL Config List → Select the site's TDL configuration which has the Add-on and remove the Add-on from the list. Update the license.

#### How do I find out if a new release of the Add-on is available?

Go to Control Centre → Licensing & Configuration → TDL Management and check under version available Column.

#### How do I update to the latest release?

Go to Control Centre → Licensing & Configuration → TDL Management and check under version available Column. If the version number shown under 'Version Available' column is higher than the version number shown in Name of the Add-on, select the Add-on and press F4 or click on **F4: Download** to download the new version. Update the license and restart Tally after download.

## How do I cross upgrade the Add-on from Silver to Gold Edition?

Go to Control Centre → Licensing & Configuration → TDL Management, select the Add-on and press F6 or click on F6: Change Edition. Update the license and restart Tally after download.

## My Subscription for the Add-on has expired. How do I renew my subscription?

Go to **Control Centre**  $\rightarrow$  **Licensing & Configuration**  $\rightarrow$  **TDL Management** and check under Subscription Expiry column. If the subscription is about to expire or expired, select the Add-on, Press F5 or click on **F5: Renew** and fill in the required details to renew your subscription. Update the license and restart Tally after download.

#### Will this add-on work in remote session?

Yes, this add-on will work remotely.