



POWER OF SIMPLICITY

USER MANUAL

Dealer wise Discount on Stock Group



**INTELLI
SOLUTIONS**

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Tally, Tally 9, Tally9, Tally.ERP, Tally.ERP 9, Shoper, Shoper 9, Shoper POS, Shoper HO, Shoper 9 POS, Shoper 9 HO, TallyDeveloper, Tally Developer, Tally. Developer 9, Tally.NET, Tally Development Environment, Tally Extender, Tally Integrator, Tally Integrated Network, Tally Service Partner, TallyAcademy & Power of Simplicity are either registered trademarks or trademarks of Tally Solutions Pvt. Ltd. in India and/or other countries. All other trademarks are properties of their respective owners.

Version: InTelli Solutions/ Dealer wise Discount on Stock Group/1.5/ September 2017

<< Dealer wise Discount on Stock Group/1.5 >>

Introduction

Need to specify a standard discount for a Stock Group applicable to a set of customers (Ledger Group) and a different discount for another group of customers?

This Add-on fulfills this need in a very simple way.

Benefits

- Easy maintain of discount.
- Easy creation of vouchers with discounts.

What's New?

New in Release 1.5: -

- a. Compatible with release 6.1.

Important!

Take back up of your company data before activating the Add-on.

Once you try / purchase an Add-on, follow the steps below to configure the Add-on and use it.

Setup Guide

1. Update your license by going to **Gateway of Tally → F12: Configuration → Licensing → Update License**

(In case you are using multi-site account, you will need to configure Tally.ERP 9 to activate the Add-on for a particular site. Click [here](#) for the steps.)

2. Shut down and Restart Tally.ERP 9 and open your company.
3. Get Add-on help and open user manual.

For Tally.ERP Series A versions lower than Release 5.0

Go to **H: Help → Add-on Help** to open the user manual.

For Tally.ERP Series A release 5.0 and above

Press **Ctrl + Alt + H** to get Add-on help.

4. Activate the Add-on.

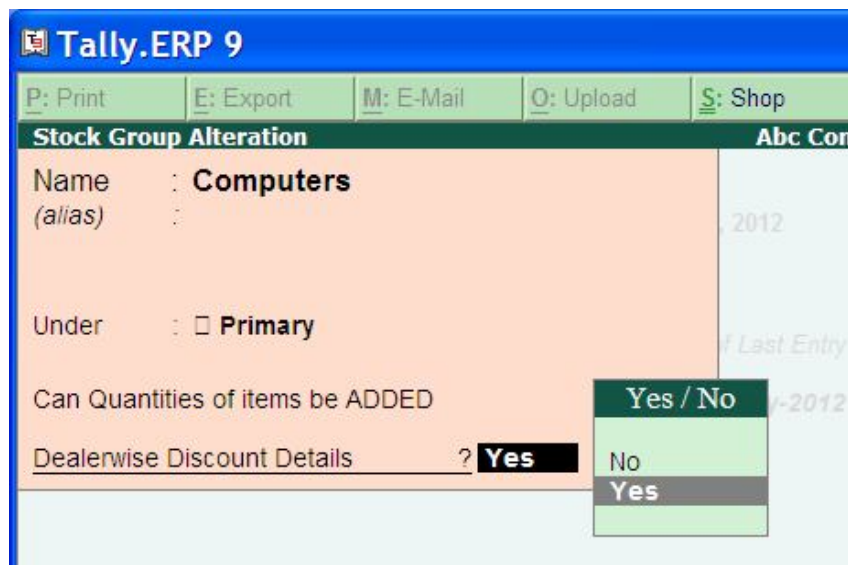
For Tally.ERP 9 versions lower than Series A, Release 3.2

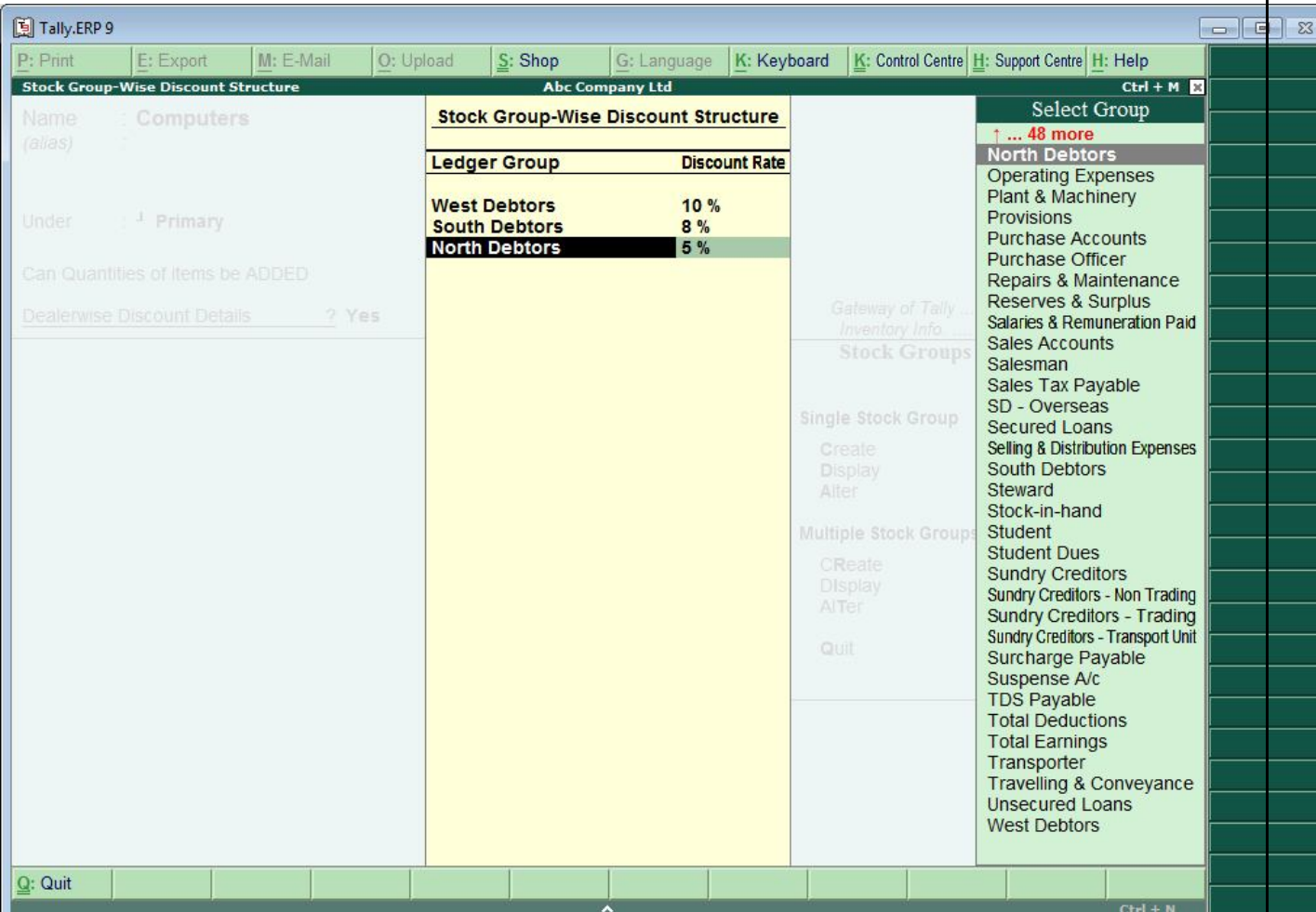
- Go to **Gateway of Tally > F11: Features > Inventory Features**
- Set "Yes" to the options "**Allow Dealer wise Discount on Stock Group**"

For Tally.ERP 9 version Series A, Release 3.2 and above

- Go to **Gateway of Tally > F11: Features > Add-on Features**
- Set "Yes" to the options "**Allow Dealer wise Discount on Stock Group**"

5. Create (or alter) Stock Groups and Enable Dealerwise Discount structure, and select appropriate ledger group and define their discount structures as below:





6. Now while preparing Sale Order or Invoice, the Discount % is auto picked depending on the selected ledger with respect to selected stock items:

a. South Debtors :-

Tally.ERP 9

P: Print E: Export M: E-Mail O: Upload S: Shop G: Language K: Keyboard K: Control Centre H: Support Centre H: Help

Ledger Alteration **ABC Company Ltd** **Ctrl +**

Name : **Arvind Kumar** **Total Op. Bal.**
(alias) : **2,28,627.00 Dr**
2,01,04,500.00 Cr
Difference
1,98,75,873.00 Cr

Notes :

Under : **South Debtors**
(General Debtors)

Currency of Ledger : ₹

Pricing Level Applicable : ?

Maintain balances bill-by-bill ? **Yes**

Default Credit Period : 30 Days

Set Credit Limit : **50,00,000.00 Cr**

Inventory values are affected ? **No**

Cost centres are applicable ? **No**

Activate Interest Calculation ? **No**

Statutory Information

Is Service Provider/Receiver ? **No**

Is TDS Deductable ? **No**

Is TCS Applicable ? **No**

Mailing Details

Name : **Mr.Arvind Kumar**

Address : ?

State : ?

PIN Code : ?

Contact Person : ?

Telephone No. : ?

Mobile No. : ?

Fax No. : ?

E-Mail : ?

CC To (if any) : ?

Tax Information

PAN / IT No. : ?

Set/Alter VAT Details ? **No**

Set/Alter Excise Details? **No**

Tally.ERP 9

P: Print E: Export M: E-Mail O: Upload S: Shop G: Language K: Keyboard K: Control Centre H: Support Centre H: Help

Accounting Voucher Creation **ABC Company Ltd** **Ctrl + M**

Sales No. **Voucher Class : Not Applicable** **2-May-2012**
Ref. : **Wednesday**

Party's A/c Name : **Arvind Kumar** **Price Level : Not Applicable**

Current Balance : **23,07,228.00 Cr** **Credit Limit: 50,00,000.00 Cr**

Sales Ledger : **Sales @ 12.5%**

VAT/Tax Class : **Sales @ 12.5%**

Name of Item	Quantity		Rate per Disc. %	Amount
	Actual	Billed		
Computer	10 Nos	10 Nos	122.00 Nos 8 %	1,122.10

b. North Debtors :-

Tally.ERP 9

P: Print E: Export M: E-Mail O: Upload S: Shop G: Language K: Keyboard K: Control Centre H: Support Centre H: Help

Ledger Alteration **Abc Company Ltd** Ctrl + M

Name : **Krishna** **Total Op. Bal.**
(alias) : 2,28,627.00 Dr
2,01,04,500.00 Cr
Difference
1,98,75,873.00 Cr

Notes :

<p>Under : North Debtors (General Debtors)</p> <p>Currency of Ledger : ₹</p> <p>Pricing Level Applicable : Not Applicable</p> <p>Maintain balances bill-by-bill ? Yes</p> <p>Default Credit Period :</p> <p>Set Credit Limit :</p> <p>Inventory values are affected ? No</p> <p>Cost centres are applicable ? No</p> <p>Activate Interest Calculation ? No</p> <p style="text-align: center;">Statutory Information</p> <p>Is Service Provider/Receiver ? No</p> <p>Is TDS Deductable ? No</p> <p>Is TCS Applicable ? No</p>	<p style="text-align: center;">Mailing Details</p> <p>Name : Krishna</p> <p>Address :</p> <p>State : Not Applicable</p> <p>PIN Code :</p> <p>Contact Person :</p> <p>Telephone No. :</p> <p>Mobile No. :</p> <p>Fax No. :</p> <p>E-Mail :</p> <p>CC To (if any) :</p> <p style="text-align: center;">Tax Information</p> <p>PAN / IT No. :</p> <p>Set/Alter VAT Details ? No</p> <p>Set/Alter Excise Details? No</p>
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Opening Balance (on 1-Apr.2009) : 700.00 Dr

Q: Quit A: Accept D: Delete

Tally.ERP 9

P: Print E: Export M: E-Mail O: Upload S: Shop G: Language K: Keyboard K: Control Centre H: Support Centre H: Help

Accounting Voucher Creation **Abc Company Ltd** Ctrl + M

Sales No. Voucher Class : Not Applicable 2-May-2012
Ref. : Wednesday

Party's A/c Name : **Krishna** Price Level : Not Applicable
Current Balance : **700.00 Dr**
Sales Ledger : **Sales @ 12.5%**
VAT/Tax Class : **Sales @ 12.5%**

Name of Item	Quantity		Rate per	Disc. %	Amount
	Actual	Billed			
Computer	3 Nos	3 Nos	122.00 Nos	5 %	347.70
CDROM Jackets	10-0 Box	10-0 Box	1,500.00 Box		15,000.00
					15,347.70

FAQs

Which version/releases of Tally.ERP 9 does the add-on support?

This add-on will work only from Tally.ERP 9 Series A, release 3.0 to Tally.ERP 9 Series A, 6.1.

How will I get support for this add-on?

For any functional support requirements please do write to us on intallysolutions@gmail.com or call us at +91-9813501438, +91-9991428000.. Alternatively, you can send a support query from Support Centre (Ctrl + H).

If I need some enhancement / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on intallysolutions@gmail.com with your additional requirements and we will revert to you in 24 business hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

20% of the then MRP will be charged for one year of email support and versions (minor & major).

I am using a multisite. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

How do I configure the add-ons?

If you are a Tally.ERP 9 Multi site user, add the Add-on to the required site as follows:

- a. Press Ctrl + K or Click on Control Centre and log into your account
- b. Go to **Licensing & Configuration** → **TDL Management** → **F8: TDL Config List** → **Select the site's default TDL**
- c. Under '**Specify Account TDLs for loading**', select the Add-on Name and accept the screen.

TDL Configuration Management				
Alter				
Account ID : tallyshop9@gmail.com				
Name of configuration	:	My TDL Configuration		
Allow local TDLs	:	? Yes		
Specify Account TDLs for loading	:	Relate		
List of Account TDLs				
Name		Type	License	Expiry Date
↓ End of List				
Related Add-on Notifications 1.0 - Gold-Welfare Infotech Pvt. Ltd.		Add-on	Perpetual	23/01/2014
	1	Perpetual		25
	4	Perpetual		05/06/2014 05

- d. Update your license by going to **Gateway of Tally → F12: Configuration → Licensing → Update License**

Note: To know or change the site's default TDL configuration, go to **Licensing & Configuration → License Management → F6: Show Config** and look at the TDL Configuration column.)

If you face problems in configuring the add-on, click on this link to know more.

<http://www.tallysolutions.com/website/html/solutions/how-to-configure.php>

I have upgraded to a new Tally.ERP 9 Release. What will happen?

Normally, the add-on will work fine without any glitches. If you face problems with the Add-on, you can contact us for support.

Product and Features Page shows errors with the Add-on. What do I do?

Check first if the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

Go into **Control Centre → Licensing & Configuration → TDL Management → F8: TDL Config List → Select the site's TDL configuration which has the Add-on** and remove the Add-on from the list. Update the license.

How do I find out if a new release of the Add-on is available?

Go to **Control Centre → Licensing & Configuration → TDL Management** and check under version available Column.

How do I update to the latest release?

Go to **Control Centre → Licensing & Configuration → TDL Management** and check under version available Column. If the version number shown under '**Version Available**' column is higher than the version number shown in Name of the Add-on, select the Add-on and press F4 or click on **F4: Download** to download the new version. Update the license and restart Tally after download.

How do I cross upgrade the Add-on from Silver to Gold Edition?

Go to **Control Centre → Licensing & Configuration → TDL Management**, select the Add-on and press F6 or click on F6: Change Edition. Update the license and restart Tally after download.

My Subscription for the Add-on has expired. How do I renew my subscription?

Go to **Control Centre → Licensing & Configuration → TDL Management** and check under Subscription Expiry column. If the subscription is about to expire or expired, select the Add-on, Press F5 or click on **F5: Renew** and fill in the required details to renew your subscription. Update the license and restart Tally after download.

Will this add-on work in remote session?

Yes, this add-on will work remotely.