

# POWER OF SIMPLICITY

# **USER MANUAL**

# Dealer wise Discount on Stock

# Group



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Version: InTelli Solutions/ Dealer wise Discount on Stock Group/1.5/ September 2017

# << Dealer wise Discount on Stock Group/1.5>>

# Introduction

Need to specify a standard discount for a Stock Group applicable to a set of customers (Ledger Group) and a different discount for another group of customers? This Add-on fulfills this need in a very simple way.

# Benefits

- Easy maintain of discount.
- Easy creation of vouchers with discounts.

### What's New?

# New in Release 1.5: -

a. Compatible with release 6.1.

### Important!

Take back up of your company data before activating the Add-on.

Once you try / purchase an Add-on, follow the steps below to configure the Add-on and use it.

# Setup Guide

 Update your license by going to Gateway of Tally → F12: Configuration → Licensing → Update License

(In case you are using multi-site account, you will need to configure Tally.ERP 9 to activate the Add-on for a particular site. Click <u>here</u> for the steps.)

- 2. Shut down and Restart Tally.ERP 9 and open your company.
- 3. Get Add-on help and open user manual.

# For Tally.ERP Series A versions lower than Release 5.0

Go to **<u>H</u>: Help**  $\rightarrow$  **Add-on Help** to open the user manual.

For Tally.ERP Series A release 5.0 and above

Press **Ctrl** + **Alt** + **H** to get Add-on help.

4. Activate the Add-on.

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# For Tally.ERP 9 versions lower than Series A, Release 3.2

- Go to Gateway of Tally > F11: Features > Inventory Features
- Set "Yes" to the options "Allow Dealer wise Discount on Stock Group"

### For Tally.ERP 9 version Series A, Release 3.2 and above

- Go to Gateway of Tally > F11: Features > Add-on Features
- Set "Yes" to the options "Allow Dealer wise Discount on Stock Group"
- 5. Create (or alter) Stock Groups and Enable Dealerwise Discount structure, and select appropriate ledger group and define their discount structures as below:

🖪 Tally.I	ERP 9			
P: Print	E: Export	M: E-Mail	O: Upload	Shop
Stock Grou	up Alteration		10ke	Abc Cor
Name (alias)	: Compute	rs		, 2012
Under	: 🗆 Primary			f Last Entry
Can Quant	ities of items b	e ADDED	Yes	/ No /-2012
Dealerwise	Discount Deta	ils <u>?</u>	Yes No Yes	

Print	E: Export	M: E-Mail	0: Up	load	S: Shop	G: Language	K: Key	board K: Control Centre	H: Support Centre H: Help	
	-Wise Discount S				-	ompany Ltd			Ctrl + M	×
				Stock (	Group-Wis	e Discount St	ructure		Select Group	
									↑ 48 more	
				Ledger	Group	Disc	ount Rate	-	North Debtors Operating Expenses	
				West D	abtors	10	V-		Plant & Machinery	
				South E		8 %			Provisions	
				North D	ebtors	5 %			Purchase Accounts Purchase Officer	
									Repairs & Maintenance	
								Gateway of Tally .	Reserves & Surplus	_
								Inventory Info	Salaries & Remuneration Pai Sales Accounts	
								Stock Groups	Sales Accounts Salesman	
									Sales Tax Payable	
								Single Stock Group	SD - Overseas Secured Loans	
								Create	Selling & Distribution Expense	
								Display	South Debtors	
								Alter	Steward	
								Multiple Stock Group	Stock-in-hand Student	
									Student Dues	
								CReate Display	Sundry Creditors	
								AlTer	Sundry Creditors - Non Tradin	
									Sundry Creditors - Trading Sundry Creditors - Transport Un	
								Quit	Surcharge Payable	
									Suspense A/c	
									TDS Payable Total Deductions	
									Total Earnings	
									Transporter	
									Travelling & Conveyance Unsecured Loans	
									West Debtors	
									HOULDONIO -	

- 6. Now while preparing Sale Order or Invoice, the Discount % is auto picked depending on the selected ledger with respect to selected stock items:
  - a. South Debtors :-

Print Print	E: Export	M: E-Mail	O: Upload	S: Shop	G: Language	K: Keyboard	K: Control Centre	Support Centre H:	Help
Ledger Alte	and the second second			Abc Co	mpany Ltd				Ctrl +
lame :	Arvind Kumar							Total Op.	Bal.
'alias) .								2,28,627	
								2,01,04,500	
								Differen	
								1,98,75,873	3.00 Cr
Notes :									
10165 .							Mailing Details		
Under		: South D	ebtors		Name		rvind Kumar		
		(Genera	al Debtors)		Address	. MLA			
Currency of	Ledger	ः र			, iddirood	1			
	Applicable				State				
	ances bill-by-bill	? Yes			PIN Code	1			
	edit Period	: 30 Days				10			
Set Credit L		: 50,00,00	0.00 Cr						
	ues are affected s are applicable	? No ? No							
	rest Calculation	? No			Contact Person				
totrato inte	loor ouroulding				Telephone No.	1			
					Mobile No.	-			
	2	itatutory Informat	ion		Fax No.	1			
	rovider/Receiver	? No			E-Mail CC To (if any)	-			
s TDS Ded		? No			CC TO (II any)	<u></u>			
s TCS Appl	icable	? No							
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📕 Tally.EF	RP 9										
P: Print	E: Export	M: E-Mail	O: Upload	Shop	G: Language	K: Keyboa	ard K: Cont	trol Centre H: Sup	port Centre	H: Help	
Accounting V	/oucher Creat	tion		Abc Co	ompany Ltd					Ctrl + M	3
Sales Ref. :	No.			Voucher Class	s∶ □ Not Applic	able				2-May-2012 Wednesday	
Party's A/c Nar <i>Current Balanc</i> Sales Ledger VAT/Tax Class	e : 23,07,228 : Sales @	8.00 Cr Credit I 12.5%	Limit: <b>50,00,000.</b>	00 Cr				Price Level	: 🗆 Not	t Applicable	
Name of Item						Qua	ntity	Rate per	Disc. %	Amoun	t
						Actual	Billed	5			
Computer						10 Nos	10 Nos	122.00 Nos	8 %	1,122.40	b

### b. North Debtors :-

📜 Tally.ERP 9								
P: Print E: Export	M: E-Mail O: Upload		G: Language	K: Keybo	ard K: Cont	rol Centre H: S	upport Centre	: Help
Ledger Alteration Name : Krishna (alias) :		Abc Con	npany Ltd				Total Og 2,28,62 2,01,04,50 Differe 1,98,75,82	27.00 Dr 10.00 Cr 10.00 Cr
Notes : Under Currency of Ledger Pricing Level Applicable	: North Debtors (General Debtors) : र : J Not Applicable ? Yes		Name Address State	:	<u>Mailing D</u> Krishna <sup>I</sup> Not Applic			
Maintain balances bill-by-bill Default Credit Period Set Credit Limit Inventory values are affected Cost centres are applicable Activate Interest Calculation	? No ? No ? No ? No		PIN Code Contact Pers Telephone N Mobile No.	: ion : o. :				
Is Service Provider/Receiver Is TDS Deductable Is TCS Applicable	atutory Information ? No ? No ? No		Fax No. E-Mail CC To (if any	)				
			PAN / IT No.	:	Tax Inform	ation		
			Set/Alter VA Set/Alter Exc		No			
	Opening Balance	( on 1-Apr-2009) :		70	0.00 Dr			
Q: Quit Accept D: D	)elete							

🕅 Tally.I	ERP 9									
P: Print	E: Export	M: E-Mail	O: Upload	Shop	G: Language	K: Keyboa	ard K: Con	itrol Centre H: S	upport Centre	H: Help
Accounting	Voucher Cre	ation		Abc C	ompany Ltd					Ctrl + M
Sale: Ref. :	s No.			Voucher Clas	s∶ □ Not Applic	able				2-May-2012 Wednesda
Party's A/c Name : Krishna Price Level : □ Not Appl Current Balance : 700.00 Dr Sales Ledger : Sales @ 12.5% VAT/Tax Class : Sales @ 12.5%								t Applicable		
Name of Ite	m				-	Qua Actual	ntity Billed	Rate p	er Disc. %	Amour
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CDROM Jac	kets					10-0 Box	10-0 Box	1,500.00 B	x	<mark>15,000.0</mark>
									-	15,347.7

# FAQs

#### Which version/releases of Tally.ERP 9 does the add-on support?

This add-on will work only from Tally.ERP 9 Series A, release 3.0 to Tally.ERP 9 Series A, 6.1.

#### How will I get support for this add-on?

For any functional support requirements please do write to us on <u>intallysolutions@gmail.com</u> or call us at +91-9813501438, +91-9991428000.. Alternatively, you can send a support query from Support Centre (Ctrl + H).

#### If I need some enhancement / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on <u>intallysolutions@gmail.com</u> with your additional requirements and we will revert to you in 24 business hours.

#### Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

#### What will happen after one year?

20% of the then MRP will be charged for one year of email support and versions (minor & major).

#### I am using a multisite. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

#### How do I configure the add-ons?

If you are a <u>Tally.ERP 9 Multi site user</u>, add the Add-on to the required site as follows:

- a. Press Ctrl + K or Click on Control Centre and log into your account
- b. Go to Licensing & Configuration → TDL Management → F8: TDL Config List → Select the site's default TDL
- c. Under 'Specify Account TDLs for loading', select the Add-on Name and accept the screen.

TDL Configuration Manageme	nt			
	Alter			
Name of configuration	Account ID:tallyshop9@gmail.com : My TDL Configuration		ty Licens Type	
Allow local TDLs Specify Account TDLs for loading	? Yes Relate		4 Perpetu	
	List of Account TDL	S Type	License	Expiry Date
	<sup>J</sup> End of List Related Add-on Notifications 1.0 - Gold-Welfare Infotech Pvt. Ltd.	Add-on	Perpetual	23/01/2014
			1 Perpetua 4 Perpetua	

d. Update your license by going to Gateway of Tally → F12: Configuration → Licensing →
Update License

Note: To know or change the site's default TDL configuration, go to Licensing & Configuration
→ License Management → F6: Show Config and look at the TDL Configuration column.)

If you face problems in configuring the add-on, click on this link to know more. http://www.tallysolutions.com/website/html/solutions/how-to-configure.php

### I have upgraded to a new Tally.ERP 9 Release. What will happen?

Normally, the add-on will work fine without any glitches. If you face problems with the Add-on, you can contact us for support.

#### Product and Features Page shows errors with the Add-on. What do I do?

Check first if the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has error. If the Add-on has a problem, you can report it to us.

#### My Tally went into educational mode after installing the add-on. What do I do?

Go into Control Centre  $\rightarrow$  Licensing & Configuration  $\rightarrow$  TDL Management  $\rightarrow$  F8: TDL Config List  $\rightarrow$  Select the site's TDL configuration which has the Add-on and remove the Add-on from the list. Update the license.

How do I find out if a new release of the Add-on is available?

Go to Control Centre  $\rightarrow$  Licensing & Configuration  $\rightarrow$  TDL Management and check under version available Column.

#### How do I update to the latest release?

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Go to Control Centre  $\rightarrow$  Licensing & Configuration  $\rightarrow$  TDL Management and check under version available Column. If the version number shown under 'Version Available' column is higher than the version number shown in Name of the Add-on, select the Add-on and press F4 or click on F4: Download to download the new version. Update the license and restart Tally after download.

#### How do I cross upgrade the Add-on from Silver to Gold Edition?

Go to Control Centre  $\rightarrow$  Licensing & Configuration  $\rightarrow$  TDL Management, select the Add-on and press F6 or click on F6: Change Edition. Update the license and restart Tally after download.

#### My Subscription for the Add-on has expired. How do I renew my subscription?

Go to Control Centre  $\rightarrow$  Licensing & Configuration  $\rightarrow$  TDL Management and check under Subscription Expiry column. If the subscription is about to expire or expired, select the Add-on, Press F5 or click on F5: Renew and fill in the required details to renew your subscription. Update the license and restart Tally after download.

#### Will this add-on work in remote session?

Yes, this add-on will work remotely.